

MARIN COUNTY SUPERIOR COURT
INFORMATION FORM
ON CONSERVATORSHIPS/GUARDIANSHIPS

CASE NAME		<input type="checkbox"/> CONSERVATORSHIP <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE <input type="checkbox"/> GUARDIANSHIP <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE <input type="checkbox"/> NEW INFORMATION
CASE NUMBER		
DATE APPOINTED	DATE OF HEARING (FOR COURT USE ONLY)	

CONSERVATEE/WARD

NAME					
ADDRESS		CITY	STATE	ZIP CODE	
AREA CODE	PHONE NUMBER	COUNTY	DECEASED <input type="checkbox"/> YES <input type="checkbox"/> NO	DATE OF DEATH	COUNTY OF DEATH

ATTORNEY FOR CONSERVATEE/WARD

NAME				
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER			

CONSERVATOR/GUARDIAN

NAME		RELATIONSHIP TO CONSERVATEE/WARD		
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER	COUNTY		

ATTORNEY FOR CONSERVATOR/GUARDIAN

NAME				
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER			

FINANCIAL INFORMATION

TYPE OF TRUST <input type="checkbox"/> LIVING <input type="checkbox"/> IRREVOCABLE <input type="checkbox"/> SPECIAL NEEDS			APPROXIMATE VALUE OF TRUST	
NAME OF TRUSTEE		IS THERE A WILL? <input type="checkbox"/> YES <input type="checkbox"/> NO		DATE TRUST/WILL ESTABLISHED
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER			

INSTRUCTIONS

- 1) To be completed by Conservator, Guardian or Attorney for Conservator/Guardian upon filing of Order of Appointment of Conservator/Guardian.
- 2) To be completed by Conservator, Guardian or Attorney for Conservator/Guardian upon filing of each accounting.

NOTE

The court must be notified immediately of any change of the above information.
 Forward to Marin County Superior Court, Probate Clerk's Office, Room 113, San Rafael, CA 94903