

**MARIN COUNTY SUPERIOR COURT  
INFORMATION FORM  
ON CONSERVATORSHIPS/GUARDIANSHIPS**

CASE NAME		<input type="checkbox"/> CONSERVATORSHIP <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE <input type="checkbox"/> GUARDIANSHIP <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE <input type="checkbox"/> NEW INFORMATION
CASE NUMBER		
DATE APPOINTED	DATE OF HEARING (FOR COURT USE ONLY)	

**CONSERVATEE/WARD**

NAME					
ADDRESS			CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER	COUNTY	DECEASED <input type="checkbox"/> YES <input type="checkbox"/> NO	DATE OF DEATH	COUNTY OF DEATH

**ATTORNEY FOR CONSERVATEE/WARD**

NAME				
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER			

**CONSERVATOR/GUARDIAN**

NAME		RELATIONSHIP TO CONSERVATEE/WARD		
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER	COUNTY		

**ATTORNEY FOR CONSERVATOR/GUARDIAN**

NAME				
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER			

**FINANCIAL INFORMATION**

TYPE OF TRUST <input type="checkbox"/> LIVING <input type="checkbox"/> IRREVOCABLE <input type="checkbox"/> SPECIAL NEEDS			APPROXIMATE VALUE OF TRUST	
NAME OF TRUSTEE		IS THERE A WILL? <input type="checkbox"/> YES <input type="checkbox"/> NO		DATE TRUST/WILL ESTABLISHED
ADDRESS		CITY	STATE	ZIP CODE
AREA CODE	PHONE NUMBER			

**INSTRUCTIONS**

- 1) To be completed by Conservator, Guardian or Attorney for Conservator/Guardian upon filing of Order of Appointment of Conservator/Guardian.
- 2) To be completed by Conservator, Guardian or Attorney for Conservator/Guardian upon filing of each accounting.

**NOTE**

The court must be notified immediately of any change of the above information.  
Forward to Marin County Superior Court, Probate Clerk's Office, Room 113, San Rafael, CA 94903