

THE INFORMATION SOUGHT IN THE BALANCE OF THIS FORM RELATES TO THE PROPOSED CONSERVATEE

4. SPOUSE OR REGISTERED DOMESTIC PARTNER:

Spouse Registered Domestic Partner

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

5. RELATIVES WITHIN THE FIRST DEGREE (ADULT CHILDREN, PARENTS):

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

6. RELATIVES WITHIN THE SECOND DEGREE (SIBLINGS, GRANDPARENTS, ADULT GRANDCHILDREN):

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

7. RELATIVES PURSUANT TO PROBATE CODE § 1821(b) (ANY OTHER BIOLOGICAL OR LEGAL RELATIVES OF THE CONSERVATEE NOT LISTED ABOVE):

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

Name: _____

Address: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Relationship to (Proposed Conservatee): _____

8. NEIGHBORS:

Name: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Name: _____

Home No.: _____ Work No.: _____ Cell No.: _____

9. FRIENDS:

Name: _____

Home No.: _____ Work No.: _____ Cell No.: _____

Name: _____

Home No.: _____ Work No.: _____ Cell No.: _____

10. FINANCIAL INFORMATION:

Type of Trust: Living Irrevocable Special Needs Approximate Value of Trust: _____

Name of Trustee: _____

Address: _____

City/State/Zip: _____ Home No.: _____

Is there a will? Yes No Date the trust/will was established: _____